

Support of this Motion, the parties' Settlement Agreement dated June 14, 2012, attached as Exhibit A; the proposed form of Notice to the Class attached as Exhibit B; the global mediation Term Sheet attached as Exhibit C; the Order of the Bankruptcy Court granting Relief from the Channeling Injunction, attached as Exhibit D; the Declaration of Cheryl F. Perkins; all other pleadings and matters of record herein; and such other and additional matters as this Court may properly consider.

Respectfully submitted,

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